



**Crown Pointe**  
 2205 NW 40th Terrace  
 Suite B  
 Gainesville, FL 32605  
 (352) 375-1999

**Springhill**  
 3720 NW 83rd Street  
 Gainesville, FL 32606  
 (352) 336-3050

**Melrose**  
 5818 Centre Street  
 Melrose, FL 32666  
 (352) 475-3792

**The Village**  
 8000 NW 27th Blvd  
 The Village Commons  
 Gainesville, FL 32606  
 (352) 872-5332

*Patient Information*

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Date of Birth \_\_\_\_\_ Gender \_\_\_\_\_ Social Security Number \_\_\_\_\_

Previous name/Nickname \_\_\_\_\_

Physical Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Marital Status  Divorced  Partner  Widowed  
 Married  Single  Legally Separated

**Employer Information**

Employer Name \_\_\_\_\_

Employment Status  Employed full-time  Not employed  Retired  
 Employed part-time  Self-employed  Other \_\_\_\_\_

**Emergency Contact**

This person will be contacted by the MD and/or office staff in the event you experience an emergency. The MD and/or office staff may speak to this person regarding your medical care if they were to call our office for information.

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work/Other Phone \_\_\_\_\_

Relationship \_\_\_\_\_

**Primary Insurance Information**

Primary Insurance \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Office Use Only \_\_\_\_\_ RN \_\_\_\_\_ FO \_\_\_\_\_ CM \_\_\_\_\_ PAS \_\_\_\_\_

*Patient Information (cont)*

**Primary Insurance Policy Holder Information (if different from patient)**

Please fill out this section only if the primary insurance policy holder is NOT the patient

Policy Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Gender \_\_\_\_\_ Social Security Number \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Employment Status  Employed full-time  Not employed  Retired  
 Employed part-time  Self-employed  Other \_\_\_\_\_

Employer Name \_\_\_\_\_

Employer Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Secondary Insurance Information**

Secondary Insurance \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

*Additional Patient Information*

**Patient Mailing Address (if different than physical address)**

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_

Ok to leave message at home? Yes No

Residence Type  Independent Living Facility  Group Housing  
 Assisted Living Facility  Home  
 Nursing Home  Homeless  
 Hospice Care Center

**Race and Ethnicity**

<input type="checkbox"/> American Indian or Alaska Native	<input type="checkbox"/> Black or African American	<input type="checkbox"/> Other Race
<input type="checkbox"/> Asian	<input type="checkbox"/> White	<input type="checkbox"/> Other Pacific Islander
<input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Hispanic	<input type="checkbox"/> Decline to report race

Which categories best describe your ethnici-  Hispanic or Latino  Decline to report ethnicity  
 Not Hispanic or Latino

## Additional Patient Information (cont)

### Language Information

What language do you prefer to discuss your healthcare?  English  Spanish  
 Indian  American Sign Language  
 Russian  Other \_\_\_\_\_

Language translation services are available for patients who are not comfortable discussing their healthcare in English during office visits or phone calls. Would you like to use a translator? Yes No

### Pharmacy Information

Local Pharmacy Name \_\_\_\_\_

Local Pharmacy Address/Phone Number \_\_\_\_\_

Mail Order Pharmacy Name \_\_\_\_\_

Mail Order Pharmacy Address/Phone Number \_\_\_\_\_

### Additional Contacts

The MD and/or office staff may speak to these contacts regarding your medical care if they were to call our office for information.

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Other Phone \_\_\_\_\_

Relationship \_\_\_\_\_

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Other Phone \_\_\_\_\_

Relationship \_\_\_\_\_

### Patient Care Team

Your care team is defined as the list of all physicians, specialists and healthcare companies providing care to the patient. Your care team can include any specialists, case managers, assisted living facilities, nursing homes, home care services, and durable medical equipment companies that provide you with health care services.



## History (HPI) & Assessment

### Chief Complaints

What concerns do you have which you would like discussed during your visit?

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### Activities of Daily Living

Please identify which of the following activities you have difficulty completing and would like further information on regarding available resources for assistance:

- |                                    |  |   |
|------------------------------------|--|---|
| <input type="checkbox"/> Bathing   | <input type="checkbox"/> Toileting     | <input type="checkbox"/> Use crutches     |
| <input type="checkbox"/> Eating    | <input type="checkbox"/> Walking       | <input type="checkbox"/> Use a wheelchair |
| <input type="checkbox"/> Dressing  | <input type="checkbox"/> Use a cane    | <input type="checkbox"/> Other _____      |
| <input type="checkbox"/> Grooming  | <input type="checkbox"/> Use a scooter |   |
| <input type="checkbox"/> Oral Care | <input type="checkbox"/> Use a walker  |   |

### Instrumental Activities of Daily Living

Please identify which of the following activities you have difficulty completing and would like further information on regarding available resources for assistance:

- |   |   |                                      |
|---|---|--------------------------------------|
| <input type="checkbox"/> Driving        | <input type="checkbox"/> Preparing Meals    | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Housekeeping   | <input type="checkbox"/> Shopping           |                                      |
| <input type="checkbox"/> Laundry        | <input type="checkbox"/> Taking Medications |                                      |
| <input type="checkbox"/> Managing Money | <input type="checkbox"/> Using a Telephone  |                                      |

### Cognitive

Please mark Yes or No to the following question:

Difficulty remembering things?      Yes      No

**Major Life Changes** – Please indicate any major life changes you have recently experienced:

- |  |  |
|--|--|
| <input type="checkbox"/> Death of a child                  | <input type="checkbox"/> Separation                    |
| <input type="checkbox"/> Death of a parent                 | <input type="checkbox"/> Newly diagnosed with diabetes |
| <input type="checkbox"/> Death of a pet                    | <input type="checkbox"/> Newly diagnosed with cancer   |
| <input type="checkbox"/> Death of spouse/significant other | <input type="checkbox"/> Relocated                     |
| <input type="checkbox"/> Inability to work                 |  |
| <input type="checkbox"/> Recent job loss                   |  |
| <input type="checkbox"/> Divorce                           |  |
| <input type="checkbox"/> Marriage                          |  |

**Fall Assessment** - Please select all that apply:

- |  |   |
|--|---|
| <input type="checkbox"/> Had a fall in the last six months | <input type="checkbox"/> Difficulty walking or standing |
|--|---|

### Nutrition

Have you experienced any recent changes in your appetite?

- |                                     |                                   |                                   |
|-------------------------------------|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> No changes | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease |
|-------------------------------------|-----------------------------------|-----------------------------------|

Please select any issues that are affecting your ability to eat.

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Difficulty chewing      | <input type="checkbox"/> Problems with dentures     | <input type="checkbox"/> Difficulty complying or understanding prescribed diet |
| <input type="checkbox"/> Difficulty swallowing   | <input type="checkbox"/> Heartburn                  |  |
| <input type="checkbox"/> Coughing after drinking | <input type="checkbox"/> Inability to taste food    |  |
| <input type="checkbox"/> Coughing after eating   | <input type="checkbox"/> Changes to bowel movements |  |

## History (HPI) & Assessment (cont)

### Sleep Patterns

Please select the answer(s) which best describe your sleep pattern:

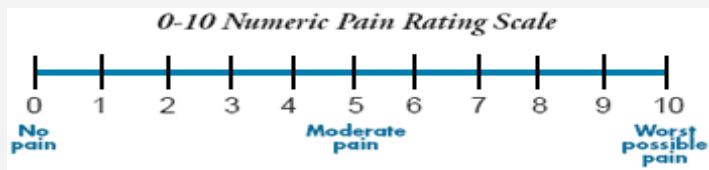
- Sleeping through the night  
 Taking frequent naps  
 Sleeping through the day  
 Sleeping less than 8 hours

Do you experience any of the following sleep disturbances?

- Difficulty falling asleep  
 Daytime drowsiness  
 Waking for frequent urination  
 Continuity disturbances  
 Snoring  
 Restlessness throughout sleep  
 Waking up early  
 Waking with a sudden jolt

**Pain** - Please complete if you are currently suffering from chronic pain:

Pain level on a scale of 1 to 10:



Pain Location: \_\_\_\_\_

Pain characteristics:

- Aching  
 Piercing  
 Sharp  
 Stabbing  
 Throbbing  
 Episodic  
 Other \_\_\_\_\_

Modifying Factors:

- Advil  
 Aspirin  
 Elevation  
 Heat  
 Ice  
 Prescribed pain medications  
 Rest  
 Tylenol  
 Other \_\_\_\_\_

Pain Duration:

- Less than a week  
 One week  
 Two weeks  
 Three weeks  
 One month  
 Over a month

Episode Frequency:

- All Day  
 In the morning  
 In the evening  
 Other \_\_\_\_\_

### OB/GYN (for female patients only)

Have you ever taken hormone replacement therapy? Yes No

Do you lose control of your urine when you laugh or sneeze? Yes No

Have you had bleeding since the stop of your menstrual? Yes No



### Medical History

Please select any conditions you currently have or have had in the past. Indicate the approximate year next to each.

Condition	Year	Condition	Year	Condition	Year
<input type="checkbox"/> Anemia		<input type="checkbox"/> Diverticulosis		<input type="checkbox"/> High blood pressure	
<input type="checkbox"/> Anxiety		<input type="checkbox"/> Drug Addiction		<input type="checkbox"/> Kidney stones	
<input type="checkbox"/> Appetite Change		<input type="checkbox"/> Emphysema		<input type="checkbox"/> Kidney trouble	
<input type="checkbox"/> Arthritis		<input type="checkbox"/> Epilepsy		<input type="checkbox"/> Liver disease	
<input type="checkbox"/> Asthma		<input type="checkbox"/> Gallstones		<input type="checkbox"/> Osteoporosis	
<input type="checkbox"/> Bleeding tendency		<input type="checkbox"/> Glaucoma		<input type="checkbox"/> Phlebitis / Blood clots	
<input type="checkbox"/> Blood transfusion		<input type="checkbox"/> Gonorrhea		<input type="checkbox"/> Rheumatic fever	
<input type="checkbox"/> Cancer		<input type="checkbox"/> Gout		<input type="checkbox"/> Syphilis	
<input type="checkbox"/> Chest pain		<input type="checkbox"/> Heart murmur		<input type="checkbox"/> Thyroid disease	
<input type="checkbox"/> Colitis		<input type="checkbox"/> Heart trouble		<input type="checkbox"/> Tuberculosis	
<input type="checkbox"/> Depression		<input type="checkbox"/> Hemorrhoids		<input type="checkbox"/> Yellow jaundice	
<input type="checkbox"/> Diabetes		<input type="checkbox"/> Hepatitis			

### Procedure History

Please select any procedures you have had in the past and indicate the approximate year:

Procedure	Year	Procedure	Year
<input type="checkbox"/> Chest x-ray		<input type="checkbox"/> Bone density scan	
<input type="checkbox"/> Other x-ray		<input type="checkbox"/> Pap smear / pelvic exam	
<input type="checkbox"/> Mammogram		<input type="checkbox"/> Breast exam	
<input type="checkbox"/> Echocardiogram		<input type="checkbox"/> Flexible sigmoidoscopy	
<input type="checkbox"/> EKG		<input type="checkbox"/> Colonoscopy	
<input type="checkbox"/> Nuclear stress test		<input type="checkbox"/> Prostate exam	

### Allergy History

List allergies and the type of reaction you had when exposed to the allergen. Please include allergies to medications and non-medication allergies including foods, iodine, radiology IV dyes and contrast, and latex products.

Medication/Food/Misc agent/Substance

Reaction

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## Surgical History and Hospitalizations

List any surgeries and hospitalizations you have had in the past starting with the most recent

Year	Operation or Illness	Hospital	City/State

## Family History

Relation	Age	Diabetes	Hypertension	Heart Disease	Stroke	Cancer	Cause of death
Father		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Mother		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Brother(s)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sisters(s)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Spouse		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Son(s)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Daughter(s)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## Social History

### Veteran Status

Are you a veteran? Yes No

Are you a surviving spouse of a veteran? Yes No

### Occupation

Occupation/Type of Work \_\_\_\_\_ Date last worked \_\_\_\_\_

### Illicit Drug Use

Have you ever used illicit drugs? Yes No

### Learning Status

What is your preferred method of learning?  Demonstration  Written instructions  
 Verbal instructions  Other \_\_\_\_\_  
 Self-study pamphlet

Highest grade completed in school:  Did not finish high school  Did not finish college  
 GED  College  
 High school  Masters/PhD

Persons required during education:  No other person required  Caregiver  
 Significant other  friend  
 Family member

Check if you are:  Hearing impaired  Visually impaired

*Social History (cont)*

Do you have any medical conditions and/or memory difficulties which may affect your ability to learn?  Yes  No

If yes, please explain \_\_\_\_\_

Do you have any religious or cultural restrictions which may affect your ability to learn or treatment?  Yes  No

If yes, please explain \_\_\_\_\_

Literary Status  Able to read/write  Unable to read/

**Household**

Number of adults in your current household \_\_\_\_\_

You are a caregiver for  Spouse  Child  
 Parent  Oth-

You currently live with  Child/children  Parents  
 Family  Self  
 Father  Sibling  
 Friend  Spouse  
 Mother  Other \_\_\_\_\_

Please select which services you are currently receiving

Hospice care  Medical alert service  Transportation assistance  
 Home care  Meals on wheels  Other \_\_\_\_\_

Please list the name(s) of the company providing services \_\_\_\_\_

Please indicate if you are  Bedridden  Using a prosthesis  
 Using a cane  Using a walker  
 Using a crutch  Using a wheelchair

## Social History

### History

Please select if you have a history of or been diagnosed with/as

- |                                   |  |  |  |
|-----------------------------------|--|--|--|
| <input type="checkbox"/> Anorexia | <input type="checkbox"/> Clinical depression | <input type="checkbox"/> Alcohol addiction | <input type="checkbox"/> Suicide attempt |
| <input type="checkbox"/> Anxiety  | <input type="checkbox"/> Depression          | <input type="checkbox"/> Schizophrenia     | <input type="checkbox"/> Other _____     |
| <input type="checkbox"/> Bipolar  | <input type="checkbox"/> Drug addiction      | <input type="checkbox"/> Sleeping disorder |  |
| <input type="checkbox"/> Bulimia  | <input type="checkbox"/> Emotional disorder  | <input type="checkbox"/> Suicidal          |  |

Previously under the treatment of  Counselor  Psychiatrist  Psychologist

Currently under the treatment of  Counselor  Psychiatrist  Psychologist

### Dietary Assessment

Please indicate any special diets you are currently on. Select all that apply.

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Regular              | <input type="checkbox"/> Low calorie          | <input type="checkbox"/> Mechanical soft | <input type="checkbox"/> No strawberries |
| <input type="checkbox"/> ADA                  | <input type="checkbox"/> Low cholesterol      | <input type="checkbox"/> No dairy        | <input type="checkbox"/> No tomatoes     |
| <input type="checkbox"/> Enteral tube feeding | <input type="checkbox"/> Low fat              | <input type="checkbox"/> No red meats    | <input type="checkbox"/> Pureed foods    |
| <input type="checkbox"/> Kosher               | <input type="checkbox"/> Low/no carbohydrates | <input type="checkbox"/> No seeds        | <input type="checkbox"/> TPN             |
| <input type="checkbox"/> Liquid               | <input type="checkbox"/> Low salt             | <input type="checkbox"/> No shellfish    | <input type="checkbox"/> Vegetarian      |

Length of time on diet(s) selected above \_\_\_\_\_

What was your weight at age 20? \_\_\_\_\_ lbs

What was your weight one year ago? \_\_\_\_\_ lbs

What is your normal eating pattern?  Eat three meals per day  Skip a meal every day  
 Snack throughout the day  Other \_\_\_\_\_

### Tobacco Product Screening

Are you a  Current smoker  Former smoker  Never smoker  
 Current everyday smoker  Occasional smoker

### Current and Former Smokers Only

Are you interested in quitting?  Ready to quit  Not ready to quit  
 Thinking about quitting

How many cigarettes a day do you smoke?  5 or less  11 - 20  31 or more  
 6 - 10  21 - 30

How soon after you wake up do you smoke your first cigarette?  Within 5 min  31 - 60 min  
 6 - 30 min  After 60 min

If you are a former smoker, how long has it been since you last smoked?

- |  |  |                                       |   |
|--|--|---------------------------------------|---|
| <input type="checkbox"/> Less than 1 month | <input type="checkbox"/> 3 - 6 months  | <input type="checkbox"/> 1 - 5 years  | <input type="checkbox"/> More than 10 years |
| <input type="checkbox"/> 1 - 3 months      | <input type="checkbox"/> 6 - 12 months | <input type="checkbox"/> 5 - 10 years |   |

What type of tobacco products?  Cigarettes  Cigars  Pipes  Smokeless tobacco

How long have you used tobacco products? \_\_\_\_\_

Social History (cont)

Alcohol Screening

Have you had a drink containing alcohol in the past year? Yes No

If you've had a drink containing alcohol in the past year, please answer the following questions.

How often did you have a drink containing alcohol in the past year?

- Never Monthly or less 2 to 4 times a month
2-3 times a week 4 or more times a week

How many drinks did you have on a typical day when you were drinking in the past year?

- 1 or 2 3 or 4 5 or 6 7 to 9 10 or more

How often did you have six or more drinks on one occasion in the past year?

- Never Monthly Daily or almost daily
Less than monthly Weekly

What is the most common type of alcoholic beverage you drink? \_\_\_\_\_

Caffeine

Please check the appropriate answer regarding your caffeine intake

- Do not use 4 cups/glasses per day
1 cup/glass per day 5 cups/glasses per day
2 cups/glasses per day > 5 cups/glasses per day
3 cups/glasses per day

Exercise

Please check the appropriate answer(s) regarding your exercise activity

- Do not exercise regularly Yoga
Cycle Walk
Run Weight lift
Tai chi Other \_\_\_\_\_

I exercise: 1 2 3 4 5 >5 time(s) per Day Week Month

Immunizations

Please enter the date of the last immunization

Table with 2 columns: Immunization, Date. Rows include Influenza, Prevnar-13, Pneumovax-23, Covid-19, TD Tetanus Diphtheria, TDap Tetanus (Pertussis), Zostavax (Shingles), Shingrix (Shingles).

Patient/Representative Signature

Date